

Equity Release Comparison Form

Broker/Lender's name				
What is the interest rate I'll be charged and can it move				
How much will the loan principal increase every year				
What are the arrangement fees				
How much are the early redemption charges and how long do they last				
What are all the other fees				
Can money released via drawdown				
Does the plan offer a monthly income option				
Is the Plan portable				
Minimum age (plus any interest rate increase depending on age)				
Is the Equity Release plan covered by the SHIP code of conduct				
Will your spouse be allowed to live in the property if you pass away				